

# Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) :		31/08/2020							
To : Hong Kong Exchanges a	and Clea	ring Limited							
<del>-</del>	Name of Issuer China ZhongDi Dairy Holdings Company Limited								
Date Submitted	03/09/20	020							
I. Movements in Authorised Share Capital									
1. Ordinary Shares									
(1) Stock code : <u>1492</u>	_Descrip	otion: Ordinary	Shares						
		No. of ordinary shares	Par value (US\$)	Authorised share capital (US\$)					
Balance at close of preceding	g month	5,000,000,000	0.00001	50,000					
Increase/(decrease)		Nil		Nil					
Balance at close of the mont	h	5,000,000,000	0.00001	50,000					
(2) Stock code : N/A	_Descrip	otion: N/A							
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)					
Balance at close of preceding	g month	N/A	N/A	N/A					
Increase/(decrease)		N/A		N/A					
Balance at close of the mont	h	N/A	N/A	N/A					

2. Preference Shares			
Stock code : N/A Des	cription : N/A		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding mor	nth N/A	N/A	N/A
Increase/(decrease)	N/A	-	N/A
Balance at close of the month	N/A	N/A	N/A
3. Other Classes of Shares			
Stock code : N/A Des	cription : N/A		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding mor	nth <u>N/A</u>	N/A	N/A
Increase/(decrease)	N/A	-	N/A
Balance at close of the month	N/A	N/A	<u>N/A</u>
Total authorised share capital at th	ne end of the month	50,00	00

(US\$):

### II. Movements in Issued Share Capital

	No. of ordin		No of preference			
	(1)	(2)	shares	classes of shares		
Balance at close of preceding month	2,174,078,000	N/A	N/A	<u>N/A</u>		
Increase <del>/ (decrease)</del> during the month	432,641,522	N/A	N/A	<u>N/A</u>		
Balance at close of the month	2,606,719,522	N/A	N/A	<u>N/A</u>		

## III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer) Particulars of share No. of new shares of No. of new shares of option scheme issuer issued during issuer which may be including EGM the month pursuant issued pursuant approval date thereto thereto as at close of Movement during the month (dd/mm/yyyy) and the month class of shares issuable Granted Exercised Cancelled Lapsed 1.Post-IPO Share Option Scheme adopted by shareholders' written resolution (28/10/2015 Ordinary shares Nil Nil Nil Nil Nil Nil (Note 1) 2. N/A N/A N/A N/A N/A N/A shares N/A (Note 1) 3. N/A shares N/A N/A N/A N/A N/A N/A (Note 1) Total A. (Ordinary shares) Nil (Preference shares)  $\overline{N/A}$ (Other class) N/A Total funds raised during the month from exercise of options (State currency) Nil

Warrants to Issue Shares of the	e Issuer which	are to be Liste	d			
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A						
	N/A	N/A	N/A	N/A	N/A	N/A
	IN/A	IN/A	IN/A	IN/A	IN/A	11/73
Stock code (if listed)	N/A	A				
Class of shares			_			
issuable (Note 1)	N/A		_			
Subscription price	N/A	4	<del>_</del>			
EGM approval date (if applicable)						
(dd/mm/yyyy)	( / /	)				
2. N/A	`	,	_			
	N/A	N/A	N/A	N/A	N/A	N/A
( / / )						
Stock code (if listed)	N/A	Α	_			
Class of shares issuable (Note 1)	N/A	Δ				
Subscription price	N/A		<del>-</del>			
EGM approval date			_			
(if applicable)	, , ,	,				
(dd/mm/yyyy)	( / /	)	_			
3. N/A						
	N/A	N/A	N/A	N/A	N/A	N/A
( / / )	14/71	14/74	14// (	14// (	14// (	14/74
Stock code (if listed)	N/A	A				
Class of shares			_			
issuable (Note 1)	N/A		_			
Subscription price EGM approval date	N/A	4	_			
(if applicable)						
(dd/mm/yyyy)	( / /	)	_			
4. N/A						
	N/A	N/A	N/A	N/A	N/A	N/A
( / / ) Stock code (if listed)	N/A	<b>\</b>				
Class of shares	IN/A	1	_			
issuable (Note 1)	N/A	A	<u> </u>			
Subscription price	N/A	Α	_			
EGM approval date						
(if applicable) (dd/mm/yyyy)	( / /	)				
	, , ,		_			
		Total	`	ary shares) <u>N/A</u>		_
				ce shares) N/A		_
			(C	ther class) <u>N/A</u>	١	_

Class and description  1. N/A	Currency of amount outstandin	Amou of close prece	int at e of Convei ding during	rted Amount the close of t		No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	<u> </u>					
	 N/A	N/A	N/A	N/A	N/A	N/A
Stock code (if listed)	N/A					<del></del>
Class of shares						
issuable (Note 1)	N/A					
Subscription price	N/A					
EGM approval date (if applicable)						
(dd/mm/yyyy))	( / /	)				
2. N/A	, , ,					
	<del></del>					
	N/A	N/A	N/A	N/A	N/A	N/A
Stock code (if listed)		N/A				
Class of shares						
issuable (Note 1)	N/A N/A					
Subscription price EGM approval date	IN/A	-				
(if applicable)						
(dd/mm/yyyy)	( / /	)				
3. N/A	•					
	N/A	N/A	N/A	N/A	N/A	N/A
Stock code (if listed)		N/A				
Class of shares	N1/A					
issuable (Note 1) Subscription price	N/A N/A					
EGM approval date	14/74					
(if applicable)						
(dd/mm/yyyy)	( / /	)				
4. N/A						
	N/A	N/A	<u>N/A</u>	<u>N/A</u>	<u>N/A</u>	N/A
Stock code (if listed)		N/A				
Class of shares issuable (Note 1)	N/A					
Subscription price	N/A					
EGM approval date	,					
(if applicable)						
(dd/mm/yyyy)	( / /	)				
				ordinary shares)		_
			(Pref	ference shares) (Other class)		_
				(Onlei Class)	I V/ /\	=

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes) No. of new shares No. of new shares of of issuer issued issuer which may be during the month issued pursuant pursuant thereto thereto as at close of Full particulars including EGM approval date (dd/mm/yyyy), the month if applicable, and class of shares issuable: 1. N/A shares (Note 1) N/A N/A 2. N/A shares (Note 1) N/A N/A 3. N/A shares (Note 1) N/A N/A Total D. N/A (Ordinary shares) (Preference shares) N/A (Other class) N/A

Otl	her Movements	in Issued Sh	nare Capital							
	Type of Issue								No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
				Class of shares						
				issuable (Note 1)						
1.	Rights issue	At price :	State currency —	Issue and allotment date : (dd/mm/yyyy)	(	/	/	)		
				EGM approval date:	(	/	/	)		
				(dd/mm/yyyy)					N/A	N/A
				Class of shares issuable (Note 1)	_					
2.	Open offer	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	(	/	/	)		
				EGM approval date:	(	/	/	)		
				(dd/mm/yyyy)					N/A	N/A
				Class of shares issuable (Note 1)	_					
3.	Placing	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	(	/	/	)		
				EGM approval date:	(	/	/	)		
				(dd/mm/yyyy)					N/A	N/A
				Class of shares issuable (Note 1)	_					
4.	Bonus issue			Issue and allotment date : (dd/mm/yyyy)	(	/	/	)		
				EGM approval date:	(	/	/	)		
				(dd/mm/yyyy)					N/A	N/A

	Type of Issue							No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
5.	Scrip dividend	At price :	State currency———	Class of shares issuable (Note 1) Issue and allotment date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)			)	N/A	N/A
6.	Repurchase of shares			Class of shares repurchased (Note 1)  Cancellation date: (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)		' /		N/A	N/A
7.	Redemption of shares			Class of shares redeemed (Note 1)  Redemption date: (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)				N/A	N/A
8.	Consideration issue	At price :	State currency———	Class of shares issuable (Note 1)  Issue and allotment date: (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)	( /		)	N/A	N/A

								No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of
	Type of Issue								the month
					Class of shares issuable (Note 1)				
9.	Capital reorganisation				Issue and allotment date : (dd/mm/yyyy)	( / /	)		
					EGM approval date: (dd/mm/yyyy)	( / /	)		
								N/A	N/A
10.	Other		_	HK\$0.47 per	Class of shares issuable (Note 1)	Ordin Shar	ary es		
	(Issue of Subscription Shares)	At price : State share currency		Issue and allotment date : (dd/mm/yyyy)	(12/08/2	2020)			
					AGM approval date: (dd/mm/yyyy)	(27/05/2	2020)	432,641,522	N/A
						rdinary s erence s (Other	shares	N/A	
									_
Тс	otal increase <del> / (de</del>	<del>ecrease)</del> in	ordinary	shares du	ring the month (i.e. To	tal of A t	o E):	(1) 432,6	41,522

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): (1)	432,641,522
(2)	N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	N/A
(These figures should be the same as the relevant figures under II above ("Movements in Capital").)	Issued Share

#### IV. Confirmations

We hereby confirm to the best knowledge, information and belief that, in relation to each of the securities issued by the issuer during the month as set out in Part III which has not been previously disclosed in a return published under rule 13.25A, it has been duly authorized by the board of directors of the listed issuer and, insofar as applicable:

(Note 2)

- (i) all money due to the listed issuer in respect of the issue of securities has been received by it;
- (ii) all pre-conditions for listing imposed by the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited under "Qualifications of listing" have been fulfilled;
- (iii) all (if any) conditions contained in the formal letter granting listing of and permission to deal in the securities have been fulfilled;

(iv)	all the securities of each class are in all respects identical (Note 3);
(v)	all documents required by the Companies (Winding Up and Miscellaneous Provisions) Ordinance to be filed with the Registrar of Companies have been duly filed and that compliance has been made with other legal requirements;
(vi)	all the definitive documents of title have been delivered/are ready to be delivered/are being prepared and will be delivered in accordance with the terms of issue;
(vii)	completion has taken place of the purchase by the issuer of all property shown in the listing document to have been purchased or agreed to be purchased by it and the purchase consideration for all such property has been duly satisfied; and
(viii)	the trust deed/deed poll relating to the debenture, loan stock, notes or bonds has been completed and executed, and particulars thereof, if so required by law, have been filed with the Registrar of Companies.
Submi	itted by: ZHANG Xin
Title:	Company Secretary (Director, Secretary or other duly authorised officer)

#### Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. Items (i) to (viii) are suggested forms of confirmation which may be amended to meet individual cases. Where the issuer has already made the relevant confirmations in a return published under rule 13.25A in relation to the securities issued, no further confirmation is required to be made in this return.
- 3. "Identical" means in this context:
  - the securities are of the same nominal value with the same amount called up or paid up;
  - they are entitled to dividend/interest at the same rate and for the same period, so that at the next ensuing distribution, the dividend/interest payable per unit will amount to exactly the same sum (gross and net); and
  - they carry the same rights as to unrestricted transfer, attendance and voting at meetings and rank pari passu in all other respects.
- 4. If there is insufficient space, please append the prescribed continuation sheet.