



# 中京民信(北京)资产评估有限公司

ZHONGJING MINXIN(BEIJING)ASSETS APPRAISAL CO.,LTD.

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13 December 2022  
Luoyang Glass Company Limited  
The Board of Directors  
No. 9 Tang Gong Zhong Lu  
Xigong District, Luoyang Municipal  
Henan Province, the PRC

Dear Sirs,

**DISCLOSEABLE AND  
CONNECTED TRANSACTION-  
ACQUISITION OF 40% EQUITY INTEREST IN QINHUANGDAO NORTH  
GLASS CO., LTD**

We, Zhongjing Minxin (Beijing) Assets Appraisal Co., Ltd., refer to the circular dated 13 December 2022 issued by Luoyang Glass Company Limited (the “**Company**”) to the Shareholders in relation to the discloseable and connected transaction of acquisition of 60% equity interest in Qinhuangdao North Glass Co., Ltd (the “**Circular**”). Capitalized terms used in this letter shall have the same meanings as those defined in the Circular.

We hereby confirm that, as at the Latest Practicable Date, we (i) do not have any direct or indirect shareholding in any member of the Group or any right (whether legally enforceable or not) to subscribe for or to nominate persons to subscribe for securities in any member of the Group; (ii) nor did we have any direct or indirect interests in any assets which had been acquired or disposed of by, or leased to any member of the Group, or which are proposed to be acquired or disposed of by or leased to any member of the Group since 31 December 2021 (being the date to which the latest published audited consolidated financial statements of the Group were made up).

We hereby give our consent and confirm that we have not withdrawn our written consent to the issue of the Circular with the inclusion of our letter and/or opinion (as the case may be), our valuations and all references to our name in the form and context in which they appear. We also consent to this letter and our letter and/or



context in which they appear. We also consent to this letter and our letter and/or opinion (as the case may be) being made available for display online and inspection as described under the section headed “Documents on Display” in Appendix VII to the Circular.

Yours faithfully

For and on behalf of

**Zhongjing Minxin (Beijing) Assets Appraisal Co., Ltd.**



Chairman of the board

陈春龙

