

STRICTLY PRIVATE & CONFIDENTIAL

13 December 2022

**Luoyang Glass Company Limited**  
No. 9 Tang Gong Zhong Lu  
Xigong District  
Luoyang Municipal  
Henan Province  
The PRC

Dear Sirs,

**(A) REVISION OF ANNUAL CAPS FOR CONTINUING CONNECTED  
TRANSACTIONS;  
(B) DISCLOSEABLE AND CONNECTED TRANSACTION  
IN RELATION TO ACQUISITION OF REMAINING 40% EQUITY INTEREST IN  
QINHUANGDAO NORTH GLASS CO., LTD.;  
AND  
(C) DISCLOSEABLE AND CONNECTED TRANSACTION  
IN RELATION TO DISPOSAL OF 100% EQUITY INTEREST IN  
PUYANG CNBM PHOTOVOLTAIC MATERIALS**

We hereby consent and confirm that we have not withdrawn our consent to the issue by Luoyang Glass Company Limited of the circular (the “Circular”) dated 13 December 2022 in respect of the captioned matter with the inclusion therein of our letter dated 13 December 2022 and the references to our name and our letter in the form and context in which they appear.

We further consent to this letter being made available for public display as described in the section headed “9. DOCUMENTS ON DISPLAY” under Appendix VII to the Circular.

Except as stated above, our said letter is not to be quoted or referred to, in whole or in part, nor shall our said letter or this consent letter be used for any other purpose, without our prior written consent.

Yours faithfully,  
For and on behalf of  
**Gram Capital Limited**



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**Graham Lam**  
*Managing Director*