

Luoyang Glass Company Limited
The Board of Directors
No. 9 Tang Gong Zhong Lu
Xigong District, Luoyang Municipal
Henan Province, the PRC
13 December 2022

Dear Sirs,

We, Grant Thornton LLP., refer to the circular dated 13 December 2022 issued by Luoyang Glass Company Limited (the "**Company**") to the Shareholders in relation to, amongst other things, the discloseable and connected transactions of the (1) acquisition of remaining 40% equity interest in Qinhuangdao North Glass Co., Ltd. and (2) disposal of 100% equity interest of Puyang China National Building Materials Photovoltaic Materials Company Limited, a subsidiary (the "**Circular**"). Capitalized terms used in this letter shall have the same meanings as those defined in the Circular.

We hereby confirm that, as at the Latest Practicable Date, we (i) do not have any direct or indirect shareholding in any member of the Company or any right (whether legally enforceable or not) to subscribe for or to nominate persons to subscribe for securities in any member of the Company; (ii) nor did we have any direct or indirect interests in any assets which had been acquired or disposed of by, or leased to any member of the Company, or which are proposed to be acquired or disposed of by or leased to any member of the Company since 31 December 2021 (being the date to which the latest published audited consolidated financial statements of the Company were made up).

We hereby give our consent and confirm that we have not withdrawn our written consent to the issue of the Circular with the inclusion of our letter and/or opinion (as the case may be), and all references to our name in the form and context in which they appear. We also consent to this letter and our letter and/or opinion (as the case may be) being made available for display online and inspection as described under the section headed "Documents on Display" in Appendix VII to the Circular.

Yours faithfully
For and on behalf of
Grant Thornton LLP.



Jianli. Zheng
Senior partner